

Sir Edmund Walker's Society

Appleby College Legacy Gift Information Form



Your Name(s) _____

Thank you for choosing to remember Appleby College in your estate plans.

To help us respect your wishes, please complete this form. Upon completion you may scan and email it to msnyder@appleby.on.ca or mail it to Advancement Department, Appleby College 540 Lakeshore Rd. W., Oakville, ON L6K 3P1.

☐ Yes, I/we have remembered Appleby College with an estate gift.

The nature of my/our gift is:

- ☐ Bequest by will
- ☐ Life insurance
- ☐ Gift annuity or Charitable Remainder Trust (CRT)
- ☐ Other _____

My/our future gift is to benefit:

- | | | |
|---|---|--|
| <input type="checkbox"/> Student Financial Assistance | <input type="checkbox"/> Academics | <input type="checkbox"/> Athletics |
| <input type="checkbox"/> Employee Recognition | <input type="checkbox"/> Arts | <input type="checkbox"/> Boarding Life |
| <input type="checkbox"/> Area of greatest need | <input type="checkbox"/> Outdoor & Global Education | <input type="checkbox"/> Wellbeing |

☐ Other _____

☐ To encourage others to consider such a gift, I/we agree to have my/our name(s) listed as (a) legacy donor. The nature and amount of my/our gift will remain confidential

My/our name(s) should appear as: _____

☐ I/we wish to remain anonymous during my/our lifetime.

☐ I/we would be pleased to be part of the Sir Edmund Walker's Society Membership.

If you feel comfortable, please tell us a little more about your legacy gift (i.e. set amount, any designation, copy of codicil).

Your signature(s)

Date

Email address _____ Phone: _____

Appleby College thanks you for your future gift.

Please return your completed form to: Advancement Department, Attention: Melanie Snyder, Appleby College, 540 Lakeshore Rd. W., Oakville, ON L6K 3P1 or email: msnyder@appleby.on.ca