

GIFTS OF SECURITIES to APPLEBY COLLEGE

Prior to initiating your gift transfer, please complete this form and return a copy to Appleby College by email to phill@appleby.on.ca. Unexpected or unidentifiable transfers may be rejected for legal reasons.

If you have any questions, please contact Patricia Hill (phill@appleby.on.ca or 905-845-4681 ext. 251) or Maria Fabrizio (mfabrizio@appleby.on.ca or 905 845-4681 ext. 176).

All donated securities will be sold upon receipt. The net value of your donation is fixed by the unit closing price on the day that Appleby College receives shares into its account at CIBC Wood Gundy.

Donor Information

Name for Charitable Receiving Purposes: _____

Full Address: _____

Broker Information

Brokerage Firm Name: _____

Broker Name & Telephone: _____ () _____

DTC Participant #: _____

Settlement Date of Transfer: _____

Market Security Information

Name & Market Symbol _____

Class (if any): _____ Type (common, preferred, etc.): _____ Exchange (NYSE, NASDAQ): _____

Number (Volume) of Shares/Units: _____ Estimated Market Value: \$ _____

Gift Designation

Recipient: APPLEBY COLLEGE

Purpose: _____

Client Signature: _____ Date: _____

Transfer Information For Your Broker

- Please be advised that the following transfer is about to be made to the Appleby College's custodial account with CIBC Wood Gundy (Account #458-07909-15, CUID# WGDB, DTC# 5030) Attention: Ms. Annette Nel - Phone 905-337-5467 and Fax 905-333-5995). Upon receipt, the securities will be valued at the unit closing price on the day they are received. A tax receipt will be issued to the donor for this amount.

**GIFTS OF SECURITIES
to
THE APPLEBY COLLEGE FOUNDATION**

Prior to initiating your gift transfer, please complete this form and return a copy to The Appleby College Foundation by email to phill@appleby.on.ca. Unexpected or unidentifiable transfers may be rejected for legal reasons.

If you have any questions, please contact Patricia Hill (phill@appleby.on.ca or 905-845-4681 ext. 251) or Maria Fabrizio (mfabrizio@appleby.on.ca or 905 845-4681 ext. 176).

All donated securities may or may not be sold upon receipt. The net value of your donation is fixed by the unit closing price on the day that The Appleby College Foundation receives shares into its account at National Bank Correspondent Network ('NBCN')

Donor Information

Name for Charitable Receiving Purposes: _____

Full Address: _____

Broker Information

Brokerage Firm Name: _____

Broker Name & Telephone: _____ () _____

Account #: _____ DTC Participant #: _____ CUID # _____

Settlement Date of Transfer: _____

Market Security Information

Stock Name _____

Market Symbol _____ CUSIP _____

Class (if any): _____ Type (common, preferred, etc.): _____ Exchange (NYSE, NASDAQ): _____

Number (Volume) of Shares/Units: _____ Estimated Market Value: \$ _____

Gift Designation

Recipient: THE APPLEBY COLLEGE FOUNDATION

Account (**circle one**): CAD Account #: 272HF8E / US Account #: 272HF8F

Purpose: _____

Client Signature: _____ Date: _____

Transfer Information For Your Broker

Please be advised that the following transfer is about to be made to The Appleby College Foundation's custodial account with NBIN (DTC # 5008, CUID # NBSC, Dealer Code 9822). Upon receipt, the securities will be valued at the unit closing price on the day they are received. A tax receipt will be issued to the donor for this amount.